## **ILLINOIS TECH**

# CIM Program Management User Guide

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## Overview

CIM Program Management is Illinois Tech's electronic program proposal and review software. All existing academic programs are housed in this platform, and must be edited using the software. Once submitted, program proposals are routed through university governance for approval.

#### CIM Program Management is located at: <u>bulletinnext.iit.edu/programadmin</u>.

Faculty and staff will use their MyIIT username and password to login to the system.

Once you log into CIM Program Management, you will see an index containing all existing programs and submitted program proposals. Programs with no data in the "Form Submitted" or "Workflow Status" columns are approved programs that are "at rest." Program proposals will have a type of Form Submitted (Add/Revision/Elimination) and a Workflow Status (stage in governance process).

## Submitting a Program Proposal

#### New Program

To propose a new program, click on the green "Propose New Program" button at the top of the Program Management page.

PROGRAM M	ANAGEMENT		You are logged in as sparisea 🚆 Help 🔞
Use an asterisk (* with "MATH", and	•	mple, MATH* will find everything that starts with "MAT ". The system searches the Program Code, Title, Workf ries to use.	, ,
	Search	History - OR - Propose New Program	Quick Searches
Program Code	Program Name	Form Sub-witted	Workflow Status
	Mathematics and Science Education Second	ndary Science or Mathematics Teaching	*
	Certificate in Materials Chemistry		
AESC	Minor in Aerospace Science		
AF	Minor in Air Force Aerospace Studies		
AI	Minor in Artificial Intelligence		
AMAT	Minor in Applied Mathematics		
AMEC	Minor in Applied Mechanics		

The program proposal form is a dynamic form that will populate questions based off of the chosen academic level, program type, and degree type. All fields outlined in red are required.

New Program Pro	oposal	<i>‡</i>
		Propose New from Existing Program
Graduate Studies Committe	mmittee program proposal presentation deadline: February 13, 2018 ee program proposal presentation deadline: February 8, 2018 st be received by the University Faculty Council by March 1, 2018 to be considered for the 2018 - 201	9 academic year.*
	ted program proposal form must be reviewed/approved by departmental leadership and Academic duate Studies Committee, Graduate Studies Committee, or University Faculty Council.	Affairs before it may be
All fields that are outlined in	in red are required fields.	
Requestor	Name Sarah Pariseau E-mail sparisea@iit.edu	
Origination Date	2017-11-30	
Is this an interdisciplinary program?	Ves No	
	program is defined as a program that is not administered by an academic department(s), but is ad . Co-terminal or dual degree programs are NOT considered interdisciplinary programs in this sense.	
Academic Unit	Select College Select Co	ollege 🔻
Program Title		
Effective Academic Year	Select	
Academic Level	Select 🔻	
Program Type	Select Program Type	
Degree Type	Select Degree Type	

If you are proposing a program similar to an existing program, or a dual or co-terminal degree involving an existing program, you should click on the green "Propose New from Existing Program" button at the top-right of the program form. Select the program form you wish to copy, and click "Copy Program."

Copy Program - Google Chrome		
Secure   https://bulletinnext.iit.edu/courseleaf/course	seleaf.cgi?pag	programadmin/index.html&step=editrecord&cmd=new&_=1512057172586
BS-AE: Bachelor of Science in Aerospace Engineering Copy Program Close	T	Propose New from Existing Program Program Program Program Program
Origination Date 2017-11-30		oved by departmental leadership and Academic Affairs before it may be ittee, or University Faculty Council. E-mail sparisea@iit.edu

This will allow you to pre-populate the form with the data from an existing program and make only the needed modifications.

#### **Program Revision**

To edit an existing program, click on the program within the program index and click on the green "Edit Program" button on the upper-right of the program summary.

Program Code	Program Name	Form Submitted	Workflow Status
MAS-CS-1	Master of Computer Science		
MAS-CYF	Master of Cyber Forensics and Security		
MAS-DSC	Master of Data Science		
MAS-ECE	Master of Electrical and Computer Engineering		
MAS-ECE-EEE	Master of Electrical and Computer Engineering with Specialization in Energy/Env	vir	
MAS-ELEM	Master of Electricity Markets		
MAS-EMPD-PRDD	Master of Engineering Management, Product Design and Development Track		$\sim$
Eliminate Progra	n		Edit Program
Ŭ	S-CYF : Master of Cyber Forensics	and Security	Proview Working
	d: 11/02/17 1:52 pm		History

Last approved: 11/02/17 1:52 pm Last edit: 11/02/17 1:51 pm

Catalog Pages	Sarah Pariseau (sparisea)
Using this Program	
Master of Cyber Forensics and Security	

Note: You may only edit programs that are "at-rest" and are not already in an approval queue.

The program revision form will populate with the latest approved version of the program. You will need to enter the appropriate changes and the intended effective term.

#### Editing: MAS-CYF: Master of Cyber Forensics and Security Undergraduate Studies Committee program proposal presentation deadline: February 13, 2018 Graduate Studies Committee program proposal presentation deadline: February 8, 2018 All program proposals must be received by the University Faculty Council by March 1, 2018 to be considered for the 2018 - 2019 academic year.\*

\*Please note that a submitted program proposal form must be reviewed/approved by departmental leadership and Academic Affairs before it may be presented to the Undergraduate Studies Committee, Graduate Studies Committee, or University Faculty Council.

All fields that are outlined Requestor	Name	Sarah Pariseau	E-mail	sparisea@iit.e	edu	ן	
Origination Date	2017-11-3	30				J	
Is this an interdisciplinary	O Yes	• No					
program?							
Note: An interdisciplinar		efined as a program that is not adminis or dual degree programs are NOT cons	-		-	y the larger	
Note: An interdisciplinar	nit. Co-terminal		-	inary programs in t	-		Ţ
Note: An interdisciplinar college administrative ur	Informati	or dual degree programs are NOT cons	idered interdiscipl	inary programs in t	his sense.		Ţ

1. Nov 2, 2017 by

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#### **Program Elimination**

To eliminate/deactivate an existing program, click on the program within the program index and click on the red "Eliminate Program" button on the upper-left of the program summary.

Program Code	Program Name	Form Submitted	Workflow Status
MAS-CS-1	Master of Computer Science		•
MAS-CYF	Master of Cyber Forensics and Security		
MAS-DSC	Master of Data Science		
MAS-ECE	Master of Electrical and Computer Engineering		
MAS-ECE-EEE	Master of Electrical and Computer Engineering with Specialization in Ene	ergy/Envir	
MAS-ELEM	Master of Electricity Markets		
MAS-EMPD DRDD	Master of Engineering Management, Product Design and Development T	Frack	-
Eliminate Progra Viewing: M7	S-CYF : Master of Cyber Forens	ics and Security	Edit Program Preview Workflow
	ed: 11/02/17 1:52 pm	-	History
Last edit: 11/	/02/17 1:51 pm		1. Nov 2, 2017 by
Catalog Pages Using this Progr <u>Master of Cybe</u>	am er Forensics and Security	•	Sarah Pariseau (sparisea)

The program elimination form requires only the proposed program end term and elimination justification.

IIT Delete Record - Google Ch	irome				100		
Secure   https://bulletinnext.iit.edu/courseleaf/courseleaf.cgi?page=/programadmin/56/index.html&step=deleterecord&id=56&_=1512058114603							
Illinois Insti	tute of Techno	logy					
Program E	limination P	roposal				\$	
Eliminating: <b>M</b>	AS-CYF: Mas	ter of Cyb	er Fore	ensics an	d Securit	y	
End Term	Select	v					
Justification for this request							
		Cancel	Admin Save	Start Workflo	w		

## Using the Page Body Editor

List Core Course Requirements

There are several portions of the program proposal form that will require that you enter information into a page body editor. While plain text may be entered into the page body editor, you may find it useful to insert a formatted table for a course list or program of study grid. To add a formatted table, click on the "Insert/Edit Formatted Table" icon on the page body editor toolbar:

6 %	ê   7	Κ	*	B I	U	× <sup>e</sup> ×	Ē	1	]]]	:= 4e	÷.
Format	•	Styles	•	Б	<b>e</b> (	₹ \$	Ω			Source	

Choose the desired table from the drop-down menu and click "OK." The Course List table should be used to provide a list of course requirements, while the Plan of Study Grid should be used for a semester-by-semester sample curriculum.



Existing formatted tables will be displayed in the page body editor with a blue border around the content. To edit the contents of this table, simply double click within the blue border.

Format 🔹 Sty		
Course List		
Political Science	Requirements	(24)
SSCI 100	Introduction to the Profession	3
SSCI 209	Social Science Research Methods	3
SSCI 210	Social and Political Thought	3

#### Course List

A course list is a formatted table option that is generally used to display degree requirements. Below is a diagram of the different features of the course list table.

#### **Course List Fields**

The fields within the course list table allow editors to assign specific information to individual courses.



- 1. Comment A comment will be displayed in parentheses after the course title
- 2. Sequence Sequence will display two courses with an ampersand (&) indicating that these two courses must be taken in conjunction with each other
- 3. Cross Reference- A cross reference course describes a course that is the same course content offered under different course numbers
   For instance, if credit is given at both the undergraduate and graduate level
  - · Another example is a course that is offered by different departments for credit
- 4. Hours The hours field is automatically populated with the credit hours assigned to the course in your student information system
   You can change these as necessary
- 5. Or Class This will display two courses with the word "or" indicating that either course may be taken to meet the requirement
- 6. Footnote Only the footnote symbol is entered in the course list, then add a Footnote table (p. 24) after the course list in the Page Body

3

3

3

3

3

3

3

30

03

In order to add a course, you can browse for a course by college and academic unit, click on the course, and click on the right arrow to add it to your list:

Course Lis	st						×
	lege of Engineering chitectural Engr (CAE)	• •					Sum Hours
CAE 503 CAE 504 CAE 505 CAE 506 CAE 507 CAE 508	Special Project Advanced Structural Analysis Seismic Retrofit and Earthquake Hazard Reduction Infrastructure Rehabilitation Engineering Building Envelope Rehabilitation Control of Sound and Vibration in Buildings Advanced Bridge Engineering Anlys&Dsan of Acoustic Spaces	Î		CAE 502	Acoustic	s and Lighting	
CAE 510 CAE 511 CAE 512 CAE 513 CAE 514	Pynamics of Fire Fire Protection of Buildings Computer Modeling of Fire Building Science Mathematical Methods for Structural Engineering Building Energy Modeling	•	<<	Comment: Sequence: Cross Reference: Or Class: Credit Hours: Footnote:	3		
Quick Add:	Add Course Add Comment Entry		-		Indent Move Up	Area He	Cancel

If you already know your course number, you may instead type the course directly in the Quick Add field and click "Add Course":

Course List		×
	Sum Hour	s
Quick Add: CAE 503 Add Course	Comment:       Sequence:       Cross       Cross:       Cross:       Credit Hours:       Footnote:       Indent       Area Header       Move Up       Move Up       Move Up	
	OK Cancel	

You may reorder your courses by using the "Move Up" and "Move Down" buttons underneath the course list window.

To <u>remove</u> a course from the course list, click on the course and click on the left arrow:

Course List	×
Select Division	Sum Hours
	Required Courses
	ARCH 485 Structures I: Structural Analysis The System
	ARCH 486 Structures II: Building Design
	ARCH 500 Global Modernism
	ARCH 501 Contemporary Architecture
	ARCH 505 Urban Ecology
	ARCH 506 Design Communications I: Units and Order
	SARCH 507 Design Communications III: Systems
	Comment:
	Remove Selected from Course List
	Cross
	Reference:
	Credit Hours: 3
	Footnote:
Quick Add: Add Course	Indent Area Header
Add Comment Entry	Move Up Move Down
	OK Cancel

If you would like the course list to automatically total your program credit hours, check the "Sum Hours" box on the course list window.

When your course list is complete, click "OK".

#### Plan of Study Grid

A plan of study grid is a formatted table option that is generally used to display a semester-by-semester sample curriculum. Below is a diagram of the different features of the plan of study grid.

#### **Plan Grid Fields**

Plan of Study Grid fields allow editors the ability to better describe individual courses. Select a course in the right list to edit the fields for the selected course.



- 1. Comment A comment will be displayed in parentheses after the course title
- 2. Sequence Sequence will display two courses with an ampersand (&) indicating that these two courses must be taken in conjunction with each other
- 3. Cross Reference A cross reference course describes a course that is the same course content offered under different course numbers
   For instance, if credit is given at both the undergraduate and graduate level
  - · Another example is a course that is offered by different departments for credit
- 4. Hours The hours field is automatically populated with the credit hours assigned to the course in your student information system
   You can change these as necessary
- 5. Or Class This will display two courses with the word "or" indicating that either course may be taken to meet the requirement
- 6. Footnote Only the footnote symbol is entered in the course list, then add a Footnote table (p. 24) after the course list in the Page Body

The Plan of Study grid works mostly like the Course List table outlined above. One difference is that the Plan of Study grid is arranged by term, and you can change the terms by using drop down menus on the right side of the Plan of Study grid window:

lan of Study Grid					×
College of Architecture	•		Year: Year 1		
Architecture (ARCH)	•		Term: Semest	er 1 V	
ARCH 110 Freehand Drawing II		1			_
ARCH 113 Architecture Studio I: Elements			ARCH 114	Architecture Studio II:	Unit
ARCH 125 Introduction to Architectural Computing					
ARCH 200 Intro to Architecture II					
ARCH 201 Architecture Studio III: House					
ARCH 202 Architecture Studio IV: Multiple					
ARCH 204 Architecture Elective Transfer Cre	dit	>>			
ARCH 205 Computer-Aided Design		11			
ARCH 207 Design Communications III: Anal and Exposure	ysis	<<			
ARCH 208 Design Communications IV: Interaction and Immersion			Comment: Sequence:		
ARCH 217 Visual Training I					
ARCH 218 Visual Traning II			Or Class:		
ARCH 225 Computer Aided Design in Pract			Credit Hours:	6	
ARCH 226 Architectural Computing			Footnote:		
ARCH 230 Systems: Structural Analysis	-				
		1		Indent	
Quick Add: Add Course					
Add Comment Entry				Move Up Move Down	
				ок	Cancel

Once your Plan of Study grid is complete, click on "OK". The table will automatically sum your sample curriculum requirements, as below:

	18		15
YEAR 4			
SEMESTER 1	CREDIT HOURS	SEMESTER 2	CREDIT HOURS
MATH 400	3	IPRO Elective II	3
Minor Elective	3	Applied Mathematics Elective <sup>3</sup>	3
Applied Mathematics Elective <sup>3</sup>	3	Applied Mathematics Elective <sup>3</sup>	3
Social Sciences Elective (300+)	3	Humanities Elective (300+)	3
Free Elective	3	Free Elective	3
	15		15

#### Footnotes

If you choose to add a note to your course list or program grid, you should indicate the appropriate footnote number within the formatted table:

YEAR 1			
SEMESTER 1	CREDIT HOURS	SEMESTER 2 CREDIT HOURS	
ECE 100	3	MATH 152 5	
MATH 151	5	PHYS 123 4	
CHEM 122	3	CS 116 2	
CS 115	2	Social Sciences Dective 3	
Humanities 200-level Course	3	Science Elective <sup>1</sup> 3	
n of Study Grid			
mour College of Engineering elect Subject	• •	Year: Year 1 ▼ Term: Semester 2 ▼	
		MATH 152 Calculus II PHYS 123 General Physics I: Mechanic CS 116 Object-Oriented Programmir Social Sciences Elective Science Elective	
		PHYS 123     General Physics I: Mechanic       CS 116     Object-Oriented Programmin       Social Sciences Elective       Science Elective	
		PHYS 123     General Physics I: Mechanic       CS 116     Object-Oriented Programmin Social Sciences Elective       Science Elective       Comment:     Science Elective	
		PHYS 123     General Physics I: Mechanic       CS 116     Object-Oriented Programmin       Social Sciences Elective       Science Elective	
		PHYS 123     General Physics I: Mechanic       CS 116     Object-Oriented Programmin Social Sciences Elective       Science Elective       Comment:     Science Elective       Sequence:     Or Class:       Or Class:     Credit Hours:       3	
		PHYS 123     General Physics I: Mechanic       CS 116     Object-Oriented Programmin Social Sciences Elective       Science Elective       Comment:     Science Elective       Sequence:     Or Class:	
uick Add:	ourse	PHYS 123     General Physics I: Mechanic       CS 116     Object-Oriented Programmin Social Sciences Elective       Science Elective       Comment:     Science Elective       Sequence:     Or Class:       Or Class:     Credit Hours:       3	

After you have completed your formatted table, you will need to add a field for your footnote content below your formatted table within the page body editor. You may access the footnotes table by clicking on the "Insert/Edit Formatted Table" table icon and choosing "Footnotes."

You will need to add a number for each footnote and enter the appropriate content in the page body editor.

Footnotes	×
1     A       2     A       3     A       4     A       5     A         Move Up     New Footnote	
Symbol: 1 $\Omega$	
Footnote Content:	
Is 📾 🚓 🕹 🗮 Ω 📴 Θ Source	
Science elective must be BIOL 105, BIOL 114, CHEM 126, or MS 201.	
OK Cance	

If you wish to link a course to its bulletin entry, you may do so by clicking on the "Insert/Edit Database Field" icon.



Click "OK" when you are finished.

## Specializations

Specializations may be added to your program by using the specializations sub-form. When you indicate in the form's program requirements section that a specialization is either required or optional, the specializations sub-form will be populated at the end of the program form.

Click on the ③ icon to add each specialization/concentration. A pop-u	up screen will appear in which information for each individual
specialization/concentration may be entered.	
Specializations/Concentrations	

Title of Specialization / Concentration	To which degree does this specialization / How many credit hours are required for t	0

Click on the green plus sign icon to add a specialization.

Specializations/Concentrations
Title of Specialization / Concentration
How many credit hours are required for this specialization / concentration?
Can credit hours be shared between specialization / concentration and major
requirements?
● No
List specialization/concentration courses, including any required choices from formal course groups. Please include the
credit hour minimums for all course categories.
Save Cancel

Click "Save" once you have completed the sub-form. You will need to complete this form for each of your program's specializations.

## Saving or Submitting a Program Proposal

If you need to finish a program proposal later, you can click on the gray "Save Changes" button at the bottom of the program form.



You will be able to access your saved draft later on the main Program Management page.

If you have completed your program proposal, you may click on the green "Save and Start Workflow" button:



This will submit your program to the first level approver for review, usually your department chair.

## Approving Program Proposals

Individuals with an approval role in CIM Program Management will be sent an automated email notification when a new program proposal is ready to be reviewed, edited, approved, or rejected. The email will include a link to the program approval website: <u>bulletinnext.iit.edu/courseleaf/approve</u>

CourseLeaf		仑
Pages Pending Approval	🥅 Filter List 🛛 🦧 Refresh List	Your Role: Holli Pryor-Harris
PAGE		USER
		*

Please change the approval page setting to your queue by using the drop down menu for "Your Role":



Click on the appropriate program proposal. The proposal will populate in the blue window below titled "Page Review":

Pages Pending Approval		Filter List	🖉 Refresh List	Your Role: HUMA Chair
PAGE				USER
/programadmin/7: BS-COM-JS: Bachelor of Science in Communication: Journal	lism of Science			Carole Orze
PAGE REVIEW 🚔	ew Changes By: All Changes V			
	Illinois Institute of Technology			
	Program Change Request			
Program Proposal				
	Shred Proposal			Add
	Date Submitted: 07/07/17 3:34 pm			Comment
	Viewing: BS-COM-JS : Bachelor of Science in	า		
	•	•		In Workflow
	Communication: Journalism of Science			1. HUMA Chair 2. Academic Affairs
	Last approved: 06/19/17 11:58 am			3. HS Dean
	Last edit: 07/07/17 3:34 pm			4. Undergraduate
	Changes proposed by: orze			Studies Committee Chair

You may view changes to a proposal all at once, or filter by each user who has edited the proposal. To change the view, click on the drop down menu next to "View Changes By":



You will see three buttons on the top-right of the Page Review window:

anges By: All Changes 🔻	Edt 🔊 Rolland 🥝 Approve 📀
Illinois Institute of Technology	
Program Change Request	

- The blue "Edit" button will allow you to edit the submitted proposal. Clicking on this option will allow you to enter the proposal form and make changes. You then may submit the proposal to workflow, and the updated proposal will be sent to the next approval step.
- 2. **The red "Rollback" button will send the proposal back to a previous step in the workflow.** You will need to identify to which approval step you wish to return the proposal (i.e. proposer, department, Undergraduate Studies Committee). You will also need to supply comments on why the proposal is being returned.

Rollback Page	
Rollback to:	
Carole Orze	
Comment/Reason:	
	ן ר
Rollback Cancel	
Ruiback Cancer	

3. The green "Approve" button will record your approval and move the proposal to the next step in the workflow.

## Voting

If you have an approval role in CIM Program Management as part of a governance committee, you may be required to enter your vote on a proposed program.

When a proposal requires an electronic vote, you will be sent a notification via email. You will access the approval website as outlined above. Instead of choosing to Edit, Rollback, or Approve the proposal, you will need to enter your vote.

## Sample Voting Screen

All of the look and feel options can be customized to reflect the naming conventions and voting practices of your institution.

Header label for the voting box
 Prompt for the vote
 Label for Yes voting option
 Label for No voting option
 If voters can abstain from voting
 Label for Abstain voting option
 If voters can leave a comment with their vote
 Label for the Comments box
 Label for the Save button
 Full voting results (Admin only unless specified)

• Vote Required for Approval					
<ul> <li>2</li> <li>Do you accept these proposed changes?</li> <li>3</li> <li>4</li> <li>5</li> <li>6</li> <li>7</li> <li>Yes □ No □ Abstention</li> </ul>					
Comments	8				
I like voti	ng.				
0					
Save 🧿					
Hide Voting	, Result	s			
Votes Cast:	2				
Yes	50%				
No	50%				
Abstention	0%	I			
Full Votir	ng Res	sults			
User		Vote			
leepfrog I like votin	g.	Yes			
test		No			

11. Percentage of voters that must cast a vote in order for that vote to be successful

12. Percentage of yes votes that are required for the vote to pass

The chair of your governance committee has the ability to open a proposal for voting and to forward a confirmed vote.

## Submitting an Academic Policy Proposal

Academic policy proposals are managed through CIM Miscellaneous Request Management. This web form is structured much like CIM Program Management, but the form and workflow are much simpler.

#### CIM Miscellaneous Request Management is located at: bulletinnext.iit.edu/miscadmin.

As in CIM Program Management, faculty and staff will use their MyIIT username and password to login to the system. Once you login to CIM Miscellaneous Request Management, you will see an index containing academic policy proposals. Proposals with no data in the "Workflow" or "Status" columns are approved policies that are "at rest." Active policy proposals will have data in the columns for Status (Add/Revision/Elimination) and Workflow (stage in governance process).

NOTE: Academic policies in place before Spring 2018 have not been migrated to the Miscellaneous Request Management platform.

Illinois Institute of Teo	chnology	
MISCELLANEOUS REQUEST MA	NAGEMENT	You are logged in as sparisea 🗃 Help 😨
Search, edit, add, and delete Miscellaned	ous requests.	
	Search History - OR Prop	ose New Miscellaneous Quick Searches 🔻
Request Code Policy Category	Policy Title	Workflow Status
No Results Found.		A
		*

To submit a new academic policy proposal, click on the green "Propose New Miscellaneous" button at the top of the screen.

You will need to choose the academic level for your policy proposal (Undergraduate or Graduate) and a policy category.

Miscellaneous Re	quest	
Level	Graduate	Y
Policy Category	Select	v
	Select Degree type policy (specify degree type) Credit requirement policy Examination requirement policy Specialization policy Degree completion policy Grading policy Academic standing policy Academic committee policy Other Uploading files requires <u>Adobe Flash 10</u> .	aded Files: iles To Be Uploaded:

You should articulate the policy proposal in the text box. You may instead choose to attach a file to the electronic request.

If you need to finish a program proposal later, you can click on the gray "Save Changes" button at the bottom of the program form.



You will be able to access your saved draft later on the main Miscellaneous Request Management page.

If you have completed your policy proposal, you may click on the green "Save and Start Workflow" button:



This will submit your policy proposal to the first level approver for review, usually the Undergraduate or Graduate Studies Committee.

### **Contact Information**

If you have any questions about CourseLeaf CIM Program Management or Miscellaneous Request Management, please contact:

Ayesha Qamer, MBA CourseLeaf Administrator aqamer@iit.edu 312.567.3100